



20/04/2017
PRESS RELEASE

Modification of the share capital

Trieste – We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to 1,561,808,262.00 euro due to the completion of the share capital increase, in execution of the Long Term Incentive Plan adopted by the Shareholders' Meeting of the Company on April 30th, 2014.

Indeed, the inscription of the document certifying such increase has been formally lodged on April 20th, 2017 with the Company's Register of Trieste.

Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1,561,808,262 ordinary shares of 1.00 euro each (par value).

	Current share capital			Previous share capitale		
	Euro	No. of share	Par value (euro)	Euro	No. of shares	Par value (euro)
Total of which:	1,561,808,262.00	1,561,808,262	1.00	1,559,883,538.00	1,559,883,538	1.00
Ordinary shares (reg. due date: 1.1.2017) Current coupon number: 26	1,561,808,262.00	1,561,808,262	1.00	1,559,883,538.00	1,559,883,538	1.00

THE GENERALI GROUP

Generali is an independent, Italian Group, with a strong international presence. Established in 1831, it is among the world's leading insurers and it is present in over 60 countries with total premium income exceeding €70 billion in 2016. With over 74,000 employees in the world, and 55 million clients, the Group has a leading position in Western Europe and an increasingly significant presence in the markets of Central and Eastern Europe and in Asia. In 2017 Generali Group was included among the most sustainable companies in the world by the Corporate Knights ranking.

Media Relations
T +39.040. 671577
media@generali.com

Investor Relations
T +39.040.671402
ir@generali.com

www.generali.com