



22/04/2016
PRESS RELEASE

Modification of the share capital

Trieste – We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to 1,559,883,538.00 euro due to the completion of the share capital increase, in execution of the Long Term Incentive Plan adopted by the Shareholders' Meeting of the Company on April 30th, 2013.

Indeed, the inscription of the document certifying such increase has been formally lodged on April 21st, 2016 with the Company's Register of Trieste.

Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1,559,883,538 ordinary shares of 1.00 euro each (par value).

Media Relations
T +39.040.671577
media@generali.com

Investor Relations
T +39.040.671202
+39.040.671347
ir@generali.com

www.generali.com

	Current share capital			Previous share capital		
	euro	No. of share	Par value	euro	No. of shares	Par value
Total, of wich:	1,559,883,538.00	1,559,883,538	1.00	1,556,873,283.00	1,556,873,283	1.00
Ordinary shares (reg. due date 1.1.2016) Current coupon number: 24	1,559,883,538.00	1,559,883,538	1.00	1,556,873,283.00	1,556,873,283	1.00

THE GENERALI GROUP

The General Group is among the world's leading insurers, with total premium income exceeding €74 billion in 2015. With above 76,000 workers in the world, present in over 60 Countries, the Group has a leading position in Western European Countries and an ever more significant presence in the markets of Central and Eastern Europe and in Asia. In 2015, Generali was the sole insurance company included among the 50 smartest companies in the world by the MIT Technology Review.