

Fact sheet



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Assicurazioni Generali Shareholders

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Media

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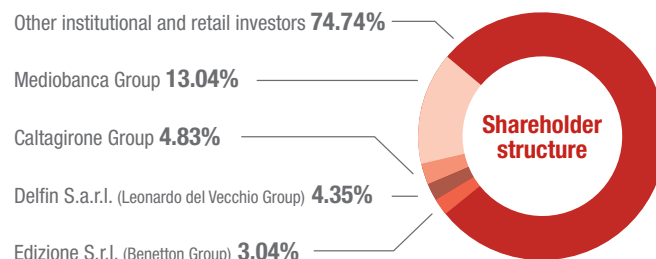
Investor Relations

ir@generali.com

Long term rating

AM BEST	A
MOODY'S	BAA1
FITCH	A-

Shareholders



Independent Auditor

Ernst & Young

Board Members

	INDEPENDENT*	R.C.C.	R.P.T.C.	A.R.C.	C.S.C.	I.C.
Gabriele Galateri di Genola CHAIR					●	
Francesco Gaetano Caltagirone VICE-CHAIR **				●		●
Clemente Rebecchini VICE-CHAIR		●				●
Philippe Donnet MANAGING DIRECTOR AND GROUP CEO						●
Romolo Bardin BOARD MEMBER	●	●	●			
Ornella Barra BOARD MEMBER	●			●		
Paolo Di Benedetto BOARD MEMBER	●		●		●	
Alberta Figari BOARD MEMBER	●	●			●	
Diva Moriani BOARD MEMBER	●		●	●		
Lorenzo Pellicoli BOARD MEMBER				●		
Roberto Perotti BOARD MEMBER	●	●	●			
Sabrina Pucci BOARD MEMBER **	●	●		●		
Paola Sapienza BOARD MEMBER	●		●			●

* Independence criteria as per article 3.C.1 of the Issuers' Self-Regulatory Code ** Members of the A.R.C. on the occasion of the meetings devoted to the appointments

R.C.C. RISK & CONTROL COMMITTEE
R.P.T.C. RELATED PARTY TRANSACTIONS COMMITTEE
A.R.C. APPOINTMENTS & REMUNERATION COMMITTEE

C.S.C. CORPORATE GOVERNANCE,
SOCIAL & ENVIRONMENTAL SUSTAINABILITY COMMITTEE
I.C. INVESTMENTS COMMITTEE

Highlights

The Generali Group is one of the most significant participants in the global insurance and financial products market. The Group's Parent Company is Assicurazioni Generali, founded in 1831 in Trieste. Today Generali is Italy's market leader and one of Europe's leading insurers. Characterised from the outset by a strong international outlook and now present in more than 60 countries, Assicurazioni Generali has consolidated its position in mature markets and is developing rapidly in high-growth economies.

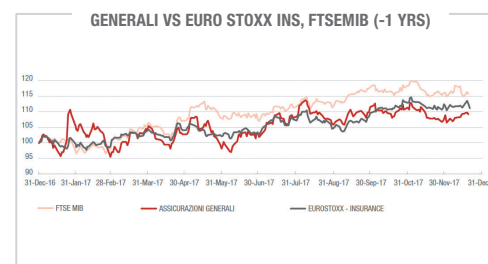
Identity card

- Generali Group is one of the leading insurance groups in Europe, with a 2017 total premium income of **€ 68 billion**
- It is present in more than **50 countries**
- It has **71,000 employees**

Financial data (€ mln)

	2016	2017
GROSS WRITTEN PREMIUMS	70,513	68,537
LIFE PREMIUMS	49,730	47,788
NON-LIFE PREMIUMS	20,783	20,749
COMBINED RATIO	92.5%	92.8%
OPERATING RESULT	4,830	4,895
NET RESULT OF THE PERIOD	2,081	2,110

	31/12/16	31/12/17	CHANGE
INVESTMENTS (€ mld)	530	542	+5.0%
SHAREHOLDERS' EQUITY AT BOOK VALUE (€ mld)	24.5	25.1	+2.2



SEGMENT: BLUE CHIP			
CODE	ISIN	BLOOMBERG	REUTERS
	IT0000062072	G IM	GASI.MI
NUMBER OF SHARES			1,565,165,364
FACE VALUE OF EACH SHARE			(€) 1.00
MARKET CAPITALIZATION (AT 31/12/17)			23.7 BLN €
DIVIDEND PER SHARE (€)			0.85
EX-DIVIDEND DATE			21/05/2018

Other instruments listed on Italian Stock Exchange

FINAL PRICE	ORD (€)	PERFORMANCE	January - December 2017
31/12/2017	15.20	ASSICURAZIONI GENERALI	+6%
VARIATION (1 YEAR)	ORD (€)	EURO STOXX INS.	+10%
MAX	16.02	FTSE MIB	+13%
MIN	13.52		