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**PRESS  
RELEASE**

## Generali signs € 2 bln of revolving credit facilities

Trieste – Assicurazioni Generali has signed a series of revolving credit facilities for a maximum total amount of € 2 billion which may be used from today by the Company within a period of 2 to 3 years depending on the credit facility. The transaction is in line with the best practice and is the first of this kind for Generali.

This transaction will have an impact on the Group's financial debt only if the facility is drawn upon and allows Generali to improve its financial flexibility to manage future liquidity needs in a volatile environment.

A large group of primary Italian and international lenders participated with strong commitment to the transaction. The competitive offer procedure adopted by Generali allowed the Group to obtain very favorable conditions in terms of size and pricing.

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### THE GENERALI GROUP

**The Generali Group is one of Europe's largest insurance providers and the biggest European life insurer, with 2012 total premium income of € 70 billion.**

**With 80,000 employees worldwide and 65 million clients in more than 60 countries, the Group occupies a leadership position on Western European markets and an increasingly important place in Central and Eastern Europe and Asia.**