

Modification of the number of shares issued

Trieste – We hereby inform that the number of shares into which the share capital (fully subscribed and paid up) of Assicurazioni Generali S.p.A. is divided is amended as from today in relation with the cancellation of own shares acquired for the purposes of the share buy-back scheme approved with resolution of the Shareholders' General Meeting of April 24th 2024, as part of the implementation of the 2022-24 strategic plan.

The Board of Directors was granted the authorization to buy own shares up to 3% of the Company's share capital and, in any case, with a maximum expense of Euro 500,000,000.00 for the purpose of cancelling those shares (without reducing the share capital) by 18 months from the date of said Meeting. The Board of Directors resolved on March 12th, 2025, to finalise the cancellation of the 19,635,081 shares acquired and today, following the approval by IVASS of the consequent amendment to the Articles of Association, the share cancellation was made effective.

	Current share capital			Previous share capital			Change		
	Euro	No. of shares	Par value (euro)	Euro	No. of shares	Par value (euro)	Euro	No. of shares	Par value (euro)
Total Of which:	1,602,736,602.13	1,549,784,923	implicit	1,602,736,602.13	1,569,420,004	implicit	0	- 19,635,081	implicit
Ordinary shares (Reg. due date: 28.4.2025), Current coupon number 35	1,602,736,602.13	1,549,784,923	implicit	1,602,736,602.13	1,569,420,004	implicit	0	- 19,635,081	implicit

Therefore, as of today, Assicurazioni Generali S.p.A.'s share capital amounts to Euro, 1,602,736,60213 fully subscribed and paid up, subdivided into 1,549,784,923 ordinary shares with no explicit par value.

THE GENERALI GROUP

Generali is one of the largest integrated insurance and asset management groups worldwide. Established in 1831, it is present in over 50 countries in the world, with a total premium income of €95.2 billion and €863 billion AUM in 2024. With around 87,000 employees serving 71 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.