



GENERALI

SHAREHOLDERS' MEETING

Based on the information available at this time, we inform the shareholders that the annual general meeting, convened for 28, 29 and 30 April 2014, will be deferred to second call for the ordinary session and to third call for the extraordinary session and will therefore be held at 9:00 a.m. on

Wednesday, 30 April 2014

in Trieste at Molo Bersaglieri 3, in the Palazzo dei Congressi of the Maritime Station.

Assicurazioni Generali S.p.A.

Company established in Trieste in 1831. Share capital € 1.556.873.283,00 paid-in

Registered offices and headquarters in Trieste, piazza Duca degli Abruzzi 2

Tax code and Trieste Company Register no. 00079760328

No. 1.00003 in the registry of insurance and reinsurance companies

Parent company of the Generali Group, no. 026 in the registry of insurance groups