

Modification of the Share Capital

Trieste - We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to € 1,586,833,696.00 due to the completion of the share capital increase, in execution of the co-investment share plan related to the 2019-2021 mandate for the Managing Director/Group CEO approved by the Shareholders' Meeting of the Company on 30th April 2020.

The inscription of the document certifying such increase has been formally lodged on 14th July 2022 with the Venezia Giulia Company's Register.

Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1,586,833,696 ordinary shares with no explicit par value.

	Current share capital			Previous share capital		
	Euro	No. of shares	Par value (euro)	Euro	No. of shares	Par value (euro)
Total of which:	1,586,833,696.00	1,586,833,696	implicit	1,586,593,803.00	1,586,593,803	implicit
Ordinary shares (reg. due date: 14.7.2022) Current coupon number: 33	1,586,833,696.00	1,586,833,696	implicit	1,586,593,803.00	1,586,593,803	implicit

THE GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in 50 countries in the world, with a total premium income of € 75.8 billion in 2021. With around 75,000 employees serving 67 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.