22/05/2025
PRESS RELEASE

Statement

Milan – The Board of Directors of Generali has appointed Deloitte Financial Advisory S.r.l. S.B. as financial advisor and Prof. Alberto Toffoletto and the team of ADVANT NTCM as legal advisor for the evaluation of the public voluntary exchange offer launched by Mediobanca on the ordinary shares of Banca Generali.

THE GENERALI GROUP

Generali is one of the largest integrated insurance and asset management groups worldwide. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 95.2 billion and € 863 billion AUM in 2024. With around 87,000 employees serving 71 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

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