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PRESS RELEASE

Generali: early redemption option exercised on perpetual subordinated bonds

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Trieste – Generali Group informs that Generali Finance B.V. (Issuer) will exercise the early redemption option (call date 16 June 2016) in respect of the following two series of perpetual subordinated notes, the details of which are set out below:

- **Description of the Notes:** €1,275,000,000 5.317 per cent. Perpetual Fixed/Floating Rate Notes issued by Generali Finance B.V. and guaranteed by Assicurazioni Generali S.p.A.
ISIN: XS0256975458
First Call Date: 16 June 2016; **Coupon:** 5.317%
Current outstanding principal amount: €751,900,000
Redemption price: 100%
Listing: Luxembourg Stock Exchange
- **Description of the Notes:** £700,000,000 6.214 per cent. Perpetual Fixed/Floating Rate Notes issued by Generali Finance B.V. and guaranteed by Assicurazioni Generali S.p.A.
ISIN: XS0256975888
First Call Date: 16 June 2016; **Coupon:** 6.214%
Current outstanding principal amount: £345,000,000
Redemption price: 100%
Listing: Luxembourg Stock Exchange

Early redemption will take place on 16th June 2016 and these debts have already been refinanced through the subordinated bond in the format 32NC12, launched on the 20th October 2015 by Assicurazioni Generali, targeting institutional investors for an overall amount of € 1.25 billion.

THE GENERALI GROUP

The General Group is among the world's leading insurers, with total premium income exceeding € 74 billion in 2015. With above 76,000 workers in the world, present in over 60 Countries, the Group has a leading position in Western European Countries and an ever more significant presence in the markets of Central and Eastern Europe and in Asia. In 2015, Generali was the sole insurance company included among the 50 smartest companies in the world by the MIT Technology Review.