

INCOME STATEMENT

(€ million)	30/09/2013	30/09/2012	3Q 2013	3Q 2012
1.1 Net earned premiums	44,893	45,847	13,730	14,197
1.1.1 Gross earned premiums	46,328	47,948	14,228	14,917
1.1.2 Earned premiums ceded	-1,435	-2,101	-498	-719
1.2 Fee and commission income and income from financial service activities	1,003	968	319	322
1.3 Net income from financial instruments at fair value through profit or loss	2,793	4,468	1,044	2,798
of which net income from financial instruments where the investment risk is borne by the policyholders and related to pension funds	2,279	3,409	689	2,116
1.4 Income from subsidiaries, associated companies and joint ventures	152	96	66	56
1.5 Income from other financial instruments and land and buildings (investment properties)	11,529	12,516	3,875	3,747
1.6 Other income	1,501	1,420	373	381
1 TOTAL INCOME	61,871	65,316	19,408	21,501
2.1 Net insurance benefits and claims	-45,782	-46,972	-14,445	-15,977
2.1.1 Claims paid and change in insurance provisions	-46,632	-48,407	-14,640	-16,496
2.1.2 Reinsurers' share	850	1,434	195	519
2.2 Fee and commission expenses and expenses from financial service activities	-411	-378	-136	-128
2.3 Expenses from subsidiaries, associated companies and joint ventures	-110	-16	-95	-11
2.4 Expenses from other financial instruments and land and buildings (investment properties)	-2,363	-4,954	-646	-1,255
2.5 Acquisition and administration costs	-8,291	-8,615	-2,642	-2,761
2.6 Other expenses	-2,490	-2,182	-768	-705
2 TOTAL EXPENSES	-59,447	-63,117	-18,732	-20,838
EARNINGS BEFORE TAXES	2,424	2,199	676	663
3 Income taxes	-689	-822	-109	-271
EARNINGS AFTER TAXES	1,735	1,377	567	392
4 RESULT OF DISCONTINUED OPERATIONS	60	-22	13	-49
CONSOLIDATED RESULT OF THE PERIOD	1,795	1,355	580	343
Result of the period attributable to the Group	1,591	1,133	510	291
Result of the period attributable to minority interests	205	222	70	52
EARNINGS PER SHARE:				
Earnings per share (in €)	1.03	0.74	0.33	0.19
from continuing operation	1.01	0.75	0.33	0.21
Diluted earnings per share (in €)	1.03	0.74	0.33	0.19
from continuing operation	1.01	0.75	0.33	0.21

BALANCE SHEET

(€ million)	30/09/2013	30/06/2013	31/12/2012
1 INTANGIBLE ASSETS	9,658	9,694	9,902
1.1 Goodwill	7,197	7,188	7,222
1.2 Other intangible assets	2,461	2,507	2,681
2 TANGIBLE ASSETS	5,038	5,071	5,018
2.1 Land and buildings (self used)	2,914	2,929	3,002
2.2 Other tangible assets	2,124	2,142	2,016
3 AMOUNTS CEDED TO REINSURERS FROM INSURANCE PROVISIONS	5,145	5,324	5,624
4 INVESTMENTS	380,991	375,898	374,074
4.1 Land and buildings (investment properties)	12,900	12,740	12,899
4.2 Investments in subsidiaries, associated companies and joint ventures	1,598	1,719	1,692
4.3 Held to maturity investments	3,980	4,155	7,538
4.4 Loans and receivables	63,663	65,534	71,063
4.5 Available for sale financial assets	228,104	220,745	212,546
4.6 Financial assets at fair value through profit or loss of which financial assets where the investment risk is borne by the policyholders and related to pension funds	70,744	71,004	68,337
	56,745	56,469	53,842
5 RECEIVABLES	12,057	12,343	11,143
5.1 Receivables arising out of direct insurance operations	8,732	9,005	8,230
5.2 Receivables arising out of reinsurance operations	926	852	976
5.3 Other receivables	2,400	2,486	1,938
6 OTHER ASSETS	19,900	20,366	14,603
6.1 Non-current assets or disposal groups classified as held for sale	5,163	5,287	15
6.2 Deferred acquisition costs	1,956	1,955	2,323
6.3 Deferred tax assets	2,810	2,679	2,624
6.4 Tax receivables	2,942	2,924	2,686
6.5 Other assets	7,029	7,521	6,956
7 CASH AND CASH EQUIVALENTS	17,699	18,492	21,647
TOTAL ASSETS	450,489	447,188	442,011

(€ million)	30/09/2013	30/06/2013	31/12/2012
1 SHAREHOLDERS' EQUITY	21,070	20,303	21,726
1.1 Shareholders' equity attributable to the Group	19,223	18,433	19,013
1.1.1 Share capital and reserves	15,919	15,945	16,843
1.1.2 Reserve for unrealized gains and losses through equity	1,714	1,408	2,076
1.1.3 Result of the period	1,591	1,081	94
1.2 Shareholders' equity attributable to minority interests	1,847	1,869	2,713
2 OTHER PROVISIONS	1,636	1,501	1,471
3 INSURANCE PROVISIONS	340,735	338,043	336,369
of which insurance provisions for policies where the investment risk is borne by the policyholders and related to pension funds	43,691	43,102	41,068
4 FINANCIAL LIABILITIES	62,898	62,708	63,907
4.1 Financial liabilities at fair value through profit or loss	14,871	15,140	14,525
of which financial liabilities where the investment risk is borne by the policyholders and related to pension funds	13,025	13,307	12,602
4.2 Other financial liabilities	48,027	47,568	49,382
of which subordinated liabilities	7,577	7,539	7,833
5 PAYABLES	8,565	8,671	8,033
5.1 Payables arising out of direct insurance operations	3,352	3,391	3,314
5.2 Payables arising out of reinsurance operations	648	699	646
5.3 Other payables	4,566	4,581	4,073
6 OTHER LIABILITIES	15,586	15,963	10,504
6.1 Liabilities directly associated with non-current assets and disposal groups classified as held for sale	4,828	4,931	0
6.2 Deferred tax liabilities	2,462	2,590	2,996
6.3 Tax payables	1,736	1,470	1,639
6.4 Other liabilities	6,560	6,973	5,869
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	450,489	447,188	442,011