



16/04/2018
PRESS RELEASE

Modification of the share capital

Trieste – We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to € 1.565,165,364.00 due to the completion of the share capital increase, in execution of the Long Term Incentive Plan adopted by the Shareholders' Meeting of the Company on April 30th, 2015.

Indeed, the inscription of the document certifying such increase has been formally lodged on April 16th, 2018 with the Company's Register of Trieste.

Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1,565,165,364 ordinary shares of 1.00 euro each (par value).

| | Current share capital | | | Previous share capitale | | |
|--|-----------------------|---------------|------------------|-------------------------|---------------|------------------|
| | Euro | No. of share | Par value (euro) | Euro | No. of shares | Par value (euro) |
| Total of which: | 1,565,165,364.00 | 1,565,165,364 | 1.00 | 1,561,808,262.00 | 1,561,808,262 | 1.00 |
| Ordinary shares (reg. due date: 1.1.2018) Current coupon number: 27 | 1,565,165,364.00 | 1,565,165,364 | 1.00 | 1,561,808,262.00 | 1,561,808,262 | 1.00 |

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THE GENERALI GROUP

Generali is an independent Italian insurance group, with a strong international presence. Established in 1831, it is one of the largest global insurance providers, present in more than 60 countries and with 2017 total premium income of more than €68 billion. With nearly 74,000 employees serving 57 million customers, the Group has a leading position in Western Europe and an increasingly significant presence in the markets of Central and Eastern Europe and in Asia. In 2017, the Corporate Knights ranking included Generali Group among the most sustainable companies in the world