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PRESS RELEASE

Generali: early redemption option exercised on perpetual subordinated bonds

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Trieste – Generali Group informs that Generali Finance B.V. (Issuer) will exercise the early redemption option (call date 8th February 2017) in respect of the following perpetual subordinated note, the details of which are set out below:

Description of the Notes: € 1,250,000,000 5.479% Perpetual Fixed/Floating Rate Notes issued by Generali Finance B.V. and guaranteed by Assicurazioni Generali S.p.A.

ISIN: XS0283629946

First Call Date: 8 February 2017

Coupon: 5.479%

Current outstanding principal amount: €869,000,000

Redemption price: 100%

Listing: Luxembourg Stock Exchange

Early redemption will take place on 8th February 2017 and this debt has already been refinanced through the subordinated bond in the format 32NC12, issued on the 8th June 2016, targeting institutional investors for an overall amount of € 850 million.

THE GENERALI GROUP

The General Group is among the world's leading insurers, with total premium income exceeding € 74 billion in 2015. With above 76,000 workers in the world, present in over 60 Countries, the Group has a leading position in Western European Countries and an ever more significant presence in the markets of Central and Eastern Europe and in Asia. In 2015, Generali was the sole insurance company included among the 50 smartest companies in the world by the MIT Technology Review.