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PRESS RELEASE

Generali: early redemption of perpetual notes (ISIN XS0399861326)

Trieste – Assicurazioni Generali S.p.A. (the **Issuer**) will exercise the early redemption option to redeem, on 19th November 2018, all outstanding perpetual notes of the series whose details are set out below (the **Notes**):





- **Description of the Notes:** EUR 150,000,000 7.678% Perpetual Fixed/Floating Rate Notes issued on 19th November 2008 by Assicurazioni Generali S.p.A.;
- **ISIN:** XS0399861326;
- **First Call Date:** 19th November 2018;
- **Coupon:** 7.678%;
- **Redemption price:** 100%;

The early redemption option will be exercised in respect of all outstanding Notes in accordance with the relevant terms and conditions and has been approved by *Istituto per la Vigilanza sulle Assicurazioni* (IVASS).

Media Relations
T +39.02.48248884
media@generali.com

Investor & Rating Agency
Relations
T +39.040.671402
ir@generali.com

www.generali.com

 user: Generali
 user: @GENERALI
 user: generaligroup
 user: GruppoGenerali

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