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PRESS RELEASE

Generali: early redemption of perpetual notes (ISIN XS0440434834)

Trieste – Assicurazioni Generali S.p.A. (the **Issuer**) will exercise the early redemption option to redeem, on 15th July 2019, all outstanding perpetual notes of the series whose details are set out below (the **Notes**):





- **Description of the Notes:** EUR 50,000,000 9.00% Perpetual Fixed/Floating Rate Notes issued on 15th July 2009 by Assicurazioni Generali S.p.A.;
- **ISIN:** XS0440434834;
- **Early Redemption Date:** 15th July 2019;
- **Coupon:** 9.00%;
- **Redemption price:** 100%;

The early redemption of all outstanding Notes – which will take place in accordance with the relevant terms and conditions - has been approved by *Istituto per la Vigilanza sulle Assicurazioni* (IVASS).

Media Relations
T +39.0243535014
media@generali.com

Investor Relations
T +39.040.671402
ir@generali.com

www.generali.com

 user: Generali
 user: @GENERALI
 user: generaligroup
 user: GruppoGenerali

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