



GENERALI
Assicurazioni Generali S.p.A.



ALLEANZA
ASSICURAZIONI



TORO
ASSICURAZIONI

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JOINT PRESS RELEASE

DEPOSIT OF DOCUMENTATION RELATED TO THE MERGER TRANSACTION

Trieste, 29 April 2009. Please note that as from today the following documentation, related to the merger by incorporation of Alleanza Assicurazioni S.p.A. and Toro Assicurazioni S.p.A. in Assicurazioni Generali S.p.A., is available to the public at the Registered Office of Assicurazioni Generali S.p.A. in Trieste, Piazza Duca degli Abruzzi 2, as well as at the *Direzione per l'Italia* in Mogliano Veneto (TV), Via Marocchesa 14, the *Ufficio Azioni* in Rome, Piazza Venezia 11, the *Ufficio Azioni* in Milan, Piazza Cordusio 2 and the Registered Office of Alleanza Assicurazioni S.p.A. in Milan, Viale Don Luigi Sturzo 35:

- merger plan;
- balance sheets of the companies involved, pursuant to Article 2501-*quater* of the Italian Civil Code; and
- financial statements of the companies involved, related to the last three financial years, with the relevant reports enclosed.

The same documentation has also been deposited at the Registered Office of Toro Assicurazioni S.p.A. in Turin, Via Mazzini 53 and is available on the websites of Generali (www.generali.com) and Alleanza (www.alleanza.it). The above documentation, except for the financial statements of the companies involved in the merger, is also available at Borsa Italiana S.p.A..

The remainder of the documentation related to the merger shall be made available, by the same means referred to above, within the terms provided for by the legal provisions in force.

The implementation of the proposed merger will not make use of mails or any means or instrumentality (including, without limitation, facsimile transmission, telephone and internet) of interstate or foreign commerce of, or any facilities of a national securities exchange of, the United States. Accordingly, copies of this press release are not being, and must not be, mailed or otherwise forwarded, distributed or sent in or into or from the United States and persons receiving this press release (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send it into or from the United States.

The securities to be issued pursuant to the merger have not been and will not be registered under the US Securities Act of 1933, as amended (the "US Securities Act"), nor under any laws of any state of the United States, and may not be offered, sold, resold, or delivered, directly or indirectly, in or into the United States, except pursuant to an exemption from the registration requirements of the US Securities Act and the applicable state securities laws. This press release does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or in any other jurisdiction in which such an offer or solicitation would be unlawful.

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