

Assicurazioni Generali S.p.A.

 GENERAL AND EXTRAORDINARY SHAREHOLDERS' MEETING
 HELD ON 28 APRIL 2012

1,928 shareholders participated in the meeting in person or by proxy representing 727,521,226 ordinary shares equal to al 46.729637% of the ordinary share capital.

SUMMARY OF VOTING ON THE ITEMS OF THE MEETING AGENDA

Financial statements as at 31 December 2011

	NO. SHARES REPRESENTED (in person and/or by proxy)	% OF ORDINARY SHARES REPRESENTED	% OF SHARES ALLOWED TO VOTE	% OF ORDINARY SHARE CAPITAL
In favour	709,309,745	99.696719	99.696719	45.559889
Opposed	396,650	0.055751	0.055751	0.025477
Abstaining	1,761,093	0.247530	0.247530	0.113117
Total	711,467,488	100.000000	100.000000	45.698484

Appointment of a member of the Board of Directors

	NO. SHARES REPRESENTED (in person and/or by proxy)	% OF ORDINARY SHARES REPRESENTED	% OF SHARES ALLOWED TO VOTE	% OF SHARE ORDINARY SHARE CAPITAL
In favour	656,178,937	92.261600	92.261600	42.147228
Opposed	53,751,750	7.557729	7.557729	3.452545
Abstaining	1,284,958	0.180671	0.180671	0.082535
Total	711,215,645	100.000000	100.000000	45.682308

Report on remuneration, article 123-ter of the Legislative Decree n. 58/1998 (Code on financial intermediaries) and article 24 of ISVAP regulation n. 39/2011

	NO. SHARES REPRESENTED (in person and/or by proxy)	% OF ORDINARY SHARES REPRESENTED	% OF SHARES ALLOWED TO VOTE	% OF ORDINARY SHARE CAPITAL
In favour	586,348,532	82.455560	82.455560	37.661930
Opposed	124,351,311	17.486966	17.486966	7.987247
Abstaining	408,702	0.057474	0.057474	0.026251
Total	711,108,545	100.000000	100.000000	45.675429

Amendments to the Articles of Association

	NO. SHARES REPRESENTED (in person and/or by proxy)	% OF ORDINARY SHARES REPRESENTED	% OF SHARES ALLOWED TO VOTE	% OF ORDINARY SHARE CAPITAL
In favour	619,479,771	87.124586	87.124586	39.789993
Opposed	90,366,746	12.709318	12.709318	5.804374
Abstaining	1,180,988	0.166096	0.166096	0.075856
Total	711,027,505	100.000000	100.000000	45.670223
Shares not computed *	9,396	0.001321	0.001321	0.000604

* Shares not computed (pursuant to Article 135 undecies paragraph 3 second sentence of the Legislative Decree n. 58/1998 -Code on financial intermediaries-) for purposes of computing the majority and the capital required for approving the resolution.