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PRESS RELEASE

Generali completes the disposal of Fata Danni to Cattolica

Trieste. Generali announces that the 100% disposal of Fata Assicurazioni Danni to Cattolica was finalised today, in line with the agreement of the 20th November 2013.

The price adjustment procedure led to a transaction worth a total of €194.7 million before taxes, thus allowing the Generali Group to further strengthen its cash and capital position and to improve the Solvency I ratio by 0.7%.

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THE GENERALI GROUP

The Generali Group is one of the largest global insurance providers with 2013 total premium income of €66 billion. With 77,000 employees worldwide serving 65 million clients in more than 60 countries, the Group occupies a leadership position on West European markets and an increasingly important place on markets in Central Eastern Europe and Asia.