06/12/2025
PRESS RELEASE

Statement

Milan – Further to the statements issued by the Board of Directors of Generali on 28 April 2025 and 22 May 2025 regarding the public exchange offer for all shares of Banca Generali by Mediobanca, Generali confirms that it has started the process aimed at duly evaluating the proposal made by Mediobanca, in full accordance with Generali's related party transaction procedure.

Generali also confirms that it would evaluate the business, economic and value implications of the proposed offer, which would establish a partnership with a valuable leader in Wealth Management.

THE GENERALI GROUP

Generali is one of the largest integrated insurance and asset management groups worldwide. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 95.2 billion and € 863 billion AUM in 2024. With around 87,000 employees serving 71 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

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