



17/04/2019  
PRESS RELEASE

## Modification of the share capital

Trieste – We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to € 1.569,600,895.00 due to the completion of the share capital increase, in execution of the Long Term Incentive Plan adopted by the Shareholders' Meeting of the Company on April 28th, 2016.

Indeed, the inscription of the document certifying such increase has been formally lodged on April 17th, 2019 with the Venezia Giulia Company's Register.


Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1.569,600,895 ordinary shares of 1.00 euro each (par value).

	Current share capital			Previous share capital		
	Euro	No. of share	Par value (euro)	Euro	No. of shares	Par value (euro)
Total of which:	1,569,600,895.00	1,569,600,895	1.00	1,565,165,364.00	1,565,165,364	1.00
Ordinary shares (reg. due date: 1.1.2019) Current coupon number: 28	1,569,600,895.00	1,569,600,895	1.00	1,565,165,364.00	1,565,165,364	1.00

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### GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in 50 countries in the world, with a total premium income of more than € 66 billion in 2018. With nearly 71,000 employees serving 61 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. Generali's ambition is to be the life-time partner to its customers, offering innovative and personalized solutions thanks to an unmatched distribution network.