06/08/2025
PRESS RELEASE

Statement

Milan – Generali confirms the submission of a response to Mediobanca - Banca di Credito Finanziario S.p.A. following the receipt of a letter which included certain additional information regarding the proposed voluntary tender offer for all shares of Banca Generali S.p.A, in particular proposing a framework in relation to the potential future industrial relationship between Generali Group and Mediobanca Group.

As previously announced on 12th June 2025, Generali confirms its intention to pursue the evaluation of the Offer and discussions on these matters. At this stage, Generali reserves the right to continue evaluating the Offer and the potential Industrial Partnership over the upcoming weeks in full compliance with the Group's processes, procedures and schedule defined by its internal corporate governance bodies before forming a definitive view.

THE GENERALI GROUP

Generali is one of the largest integrated insurance and asset management groups worldwide. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 95.2 billion and € 863 billion AUM in 2024. With around 87,000 employees serving 71 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

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