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PRESS RELEASE

## Generali: early redemption of perpetual notes (ISIN XS0415966786; XS0416148202)






Trieste – Assicurazioni Generali S.p.A. (the **Issuer**) will exercise the early redemption option to redeem, on 4<sup>th</sup> and 6<sup>th</sup> March 2019 respectively, all outstanding perpetual notes of the two series whose details are set out below (together, the **Notes**):

- **Description of the Notes:** EUR 350,000,000 7.236% Perpetual Fixed/Floating Rate Notes issued on 4<sup>th</sup> March 2009 by Assicurazioni Generali S.p.A.;
- **ISIN:** XS0415966786;
- **Early Redemption Date:** 4<sup>th</sup> March 2019;
- **Coupon:** 7.236%;
- **Redemption price:** 100%;

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- **Description of the Notes:** EUR 350,000,000 8.5% Perpetual Fixed/Floating Rate Notes issued on 6<sup>th</sup> March 2009 by Assicurazioni Generali S.p.A.;
- **ISIN:** XS0416148202;
- **Early Redemption Date:** 6<sup>th</sup> March 2019;
- **Coupon:** 8.5%;
- **Redemption price:** 100%;

The early redemption of all outstanding Notes – which will take place in accordance with the relevant terms and conditions - has been approved by *Istituto per la Vigilanza sulle Assicurazioni* (IVASS) which has approved also the early redemption in 2019 of a further series of perpetual notes for an amount of EUR 50 million.

### THE GENERALI GROUP

Generali is an independent, Italian insurance and asset management group, with a strong international presence. Established in 1831, it is among the world's leading insurers and is present in 50 countries with total premium income exceeding € 68 billion in 2017. With nearly 71,000 employees in the world and 57 million customers, the Group is a major player in Western Europe and has an increasingly significant presence in Central and Eastern Europe as well as in Asia.