

**UPDATED EXCERPT
FOLLOWING THE TERMINATION OF THE SHAREHOLDERS'
AGREEMENT ON THE ORDINARY SHARES OF ASSICURAZIONI
GENERALI S.P.A. BETWEEN DELFIN S.Á R.L. AND THE CASSA DI
RISPARMIO DI TORINO FOUNDATION PURSUANT
TO ARTICLES 129 AND 131(4)(B) OF THE ISSUERS' REGULATION**

Pursuant to arts. 122 of Legislative Decree no. 58 of 24 February 1998 (the "**TUF**") and 129 and 131, c. (4)(b) of the regulation adopted by CONSOB resolution no. 11971 of 14 May 1999 (the "**Issuers' Regulations**"), Delfin S.à r.l. ("**Delfin**"), also on behalf of the Cassa di Risparmio di Torino Foundation ("**Fondazione CRT**"), announces the termination on 27 March 2022 of the shareholders' consultation agreement signed on 10 September 2021 by Delfin and certain Companies of the Caltagirone Group ⁽¹⁾ on shares of Assicurazioni Generali S.p.A. ("**Assicurazioni Generali**") held by these shareholders, to which Fondazione CRT joined on 17 September 2021 with reference to the shares of Assicurazioni Generali held by it (the "**Shareholders' Agreement**").

It is recalled that: (i) the Shareholders' Agreement established consultation commitments in view of the next Shareholders' Meeting of Assicurazioni Generali convened for the renewal of the Board of Directors, and did not provide for any commitment by the parties regarding the exercise of voting rights and their underlying assessments; (ii) on 27 January 2022, the Companies of the Caltagirone Group exercised the right of withdrawal from the Shareholders' Agreement with immediate effect.

The content of the Shareholders' Agreement was attributable to a relevant agreement pursuant to art. 122(5)(a) of the TUF.

This excerpt will be published within the terms of law on the Assicurazioni Generali website at www.generalicom.com, to which reference is also made for consultation of essential information as regards the previous provisions of the Shareholders' Agreement pursuant to articles 130 and 131(1) of the Issuers' Regulations.

⁽¹⁾ In particular: Gamma S.r.l., Pantheon 2000 S.p.A., Fincal S.p.A., Mantegna '87 S.r.l., Capitolium S.r.l., Fincel S.r.l., Caltagirone Editore S.p.A., Caltagirone S.p.A., Finanziaria Italia 2005 S.p.A., Quarta Iberica S.r.l., So.Co.Ge. Im. – Società per la Costruzione e la Gestione di Immobili S.p.A., VM 2006 S.r.l. and FGC S.p.A. (the "**Companies of the Caltagirone Group**").