

Modification of the Share capital

Trieste - We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to € 1,602,462,715.77 due to the completion of the share capital increase, in execution of the Long Term Incentive Plan 2019-2021 adopted by the Shareholders' Meeting of the Company on 7th May 2019 and of the Long Term Incentive Plan 2021-2023 adopted by the Shareholders' Meeting of the Company on 29th April 2021, and as resolved by the Board of Directors in its meeting of 11th March 2024.

The inscription of the document certifying such increase has been formally lodged on 12th April 2024 with the Venezia Giulia Company's Register.

Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1,569,151,811 ordinary shares with no explicit par value.

| | Current share capital | | | Previous share capital | | | Change | | |
|--|-----------------------|---------------|------------------|------------------------|---------------|------------------|-----------------|---------------|------------------|
| | Euro | No. of shares | Par value (euro) | Euro | No. of shares | Par value (euro) | Euro | No. of shares | Par value (euro) |
| Total | 1,602,462,715.77 | 1,569,151,811 | implicit | 1,592,382,832.00 | 1,559,281,461 | implicit | + 10,079,883.77 | + 9,870,350 | implicit |
| Of which: | | | | | | | | | |
| Ordinary shares (Reg. due date: 12.4.2024). Current coupon number 34 | 1,602,462,715.77 | 1,569,151,811 | implicit | 1,592,382,832.00 | 1,559,281,461 | implicit | + 10,079,883.77 | + 9,870,350 | implicit |

THE GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 82.5 billion in 2023. With approximately 82,000 employees serving 70 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.