



GENERALI
Assicurazioni Generali S.p.A.

SHAREHOLDERS' MEETING

Based on the information available at this time, we inform the shareholders that the annual general meeting, convened for 23, 26 and 28 April 2012, will be deferred to second call for the ordinary session and to third call for the extraordinary session and will therefore be held at 9:00 a.m. on

Saturday, 28 April 2012

in Trieste at Molo Bersaglieri 3, in the Palazzo dei Congressi of the Maritime Station.

Assicurazioni Generali S.p.A. - Company established in Trieste in 1831

Share capital € 1.556.873.283,00 paid-in - Registered offices and headquarters in Trieste, piazza Duca degli Abruzzi 2

Tax code and Trieste Company Register no. 00079760328 - No. 1.00003 in the registry of insurance and reinsurance companies

Parent company of the Generali Group, no. 026 in the registry of insurance groups