



GENERALI
Assicurazioni Generali S.p.A.

Shareholders' Meeting 2011 – Filing of Documentation

Please be advised that as of 4 April the annual report on corporate governance and ownership structure, as well as the annual financial report for the year ended 31 December 2010, with all legally-required schedules and the statements signed by the manager designated to prepare company accounting documents, are available for public consultation at the registered offices of the company in Trieste (Piazza Duca degli Abruzzi 2), the Italian Operations Head Office in Mogliano Veneto (TV) (Via Marocchessa 14), the General Secretariat and Group Corporate Affairs in Rome (Piazza Venezia 11), and the shareholders office in Milan (Via Meravigli 2). The aforesaid documents are also available on the company website (www.generali.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

Trieste, 6 April 2011

Registered Office and Central Head Office in Trieste

Registered office at Piazza Duca degli Abruzzi 2, Trieste

Share capital € 1,556,873,283.00, fully paid-up,

Tax Identification and Trieste Companies Registry no. 00079760328

registered in the Insurance and Reinsurance Companies' Register under no. 1.00003,

parent company of the Generali Group, registered in the Insurance Groups Register under no. 026