

Procedure on attendance and voting by proxy

The Company chose, in accordance with decree law no. 18 of 17 March 2020 (the “Decree”), converted with law no. 27 of 24 April 2020 (its effects have been extended by decree law no. 198 of 29 December 2022, converted by Law no. 14 of 24 February 2023), to avail itself of the right, introduced by article 106 of the Decree, to convene the Annual General Meeting without the physical attendance of the shareholders and exclusively through the presence of the Designated Representative.

As a consequence, all Shareholders entitled to attend the Meeting may only participate by conferring a proxy, complete with voting instructions, to Computershare S.p.A.: if voting instructions are missing on one or more of the voting points on the agenda, Computershare S.p.A. will not cast a vote and the shares represented will not be counted as present with regard to the voting quorum.

Please note that the meeting’s agenda, complete with all voting items, could be subject to amendments until 11th April 2023 as a consequence of the possible individual proposals for resolutions put forth by shareholders as set out in the notice of call. Consequently, it is recommended to wait until the 12th April 2023 in order to confer the proxy complete with voting instructions, in order to be able to express the voting instructions on all voting items already when conferring the proxy.

The proxy to Computershare can be conferred in one of two alternative ways:

- through a proxy to the Designated Representative appointed by the Company, under art. 135-*undecies* of Legislative Decree 58/1998. The shareholder conferring the proxy will have to fill in the proxy form available in the Company’s website. Proxies must be delivered to Computershare S.p.A. by 26th April, 2023 at 12.00 pm (the second market trading day before the actual date of the Shareholders’ Meeting, in case it is held on 28th April 2023) as follows:

- **Registered Email holders (PEC):** as an attachment document (PDF format) sent to generali@pecserviziotitoli.it if the Proxy giver (as Individual or as Legal Entity) is a Registered Email Holder;

- **Digital Signature holders (FEA):** as an attachment document with digital signature sent to generali@pecserviziotitoli.it if the Proxy giver (as Individual or as Legal Entity) is a Digital Signature Holder;

- **Common Email address holders:** as an attachment document (PDF format) sent to generali@pecserviziotitoli.it. In this case, the hard copy of the proxy shall be sent via ordinary mail service to Computershare S.p.A. via Nizza 262/73, 10126 Turin;

- **By fax** to +39 011 0923202;

- **Through the Company’s website www.generali.com:** in order to facilitate the delivery of the proxy and the voting instructions, it will be possible to fill in and submit the proxy form to the Designated Representative online and in a step-by-step procedure by 12.00 am on 27th April 2023 on the dedicated section of Assicurazioni Generali Website for this Shareholders’ Meeting (generali.com/governance/AGM-2023);

- through a written ordinary proxy under art.135-*novies* of Legislative Decree 58/1998, conferred by filling in the proxy form available on the Company’s website. Said form has to be sent with the modalities set in the form itself.

The proxy does not apply to items for which voting instructions have not been provided. The proxy and voting instructions may be cancelled by the end of the second day before the actual date of the Shareholders’ Meeting. If, for technical reasons, proxies are not available in electronic format, they may be sent upon request. To this end, please call +39 011 0923200.

