



GENERALI

Dividend payment 2015 Financial Statements Documents

Disclosure pursuant to Article 84 of CONSOB resolution no. 11971 of 14 May, 1999

The Shareholders' Meeting held in Trieste on April 28, 2016 approved - among other things - the Company's Financial Statements as at December 31, 2015 and resolved on the distribution of a gross cash dividend per share of € 0.72 for 2015.

The dividend will be payable as from May 25, 2016 through the intermediaries of the Monte Titoli S.p.A. central management system, with detachment of coupon no. 25. The record date will be May 24, 2016. Shares will trade ex-dividend as from May 23, 2016 (ex-date).

The holders of shares that have not yet been dematerialized will receive the dividend only after they have surrendered their share certificates to an authorized intermediary for inclusion, in dematerialized form, in the centralized management system.

The minutes of the Shareholders' Meeting will be made available to the public within the legal deadlines.

Assicurazioni Generali S.p.A.

Company established in Trieste in 1831. Share capital € 1.559.883.538,00 paid-in

Registered offices and headquarters in Trieste, piazza Duca degli Abruzzi 2

Tax code and Trieste Company Register no. 00079760328

No. 1.00003 in the registry of insurance and reinsurance companies

Parent company of the Generali Group, no. 026 in the registry of insurance groups