

Fact sheet



generali.com

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Assicurazioni Generali Shareholders

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Media

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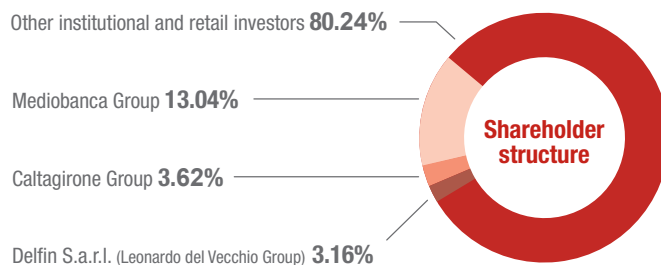
Investor Relations

ir@generali.com

Long term rating

AM BEST	A
MOODY'S	BAA1
FITCH	A-

Shareholders



Independent Auditor

Ernst & Young

Board Members

	INDEPENDENT	R.C.C.	R.P.T.C.	A.R.C.	C.S.C.	I.C.
Gabriele Galateri di Genola CHAIR					●	
Francesco Gaetano Caltagirone VICE-CHAIR **				●		●
Clemente Rebecchini VICE-CHAIR		●				●
Philippe Donnet MANAGING DIRECTOR AND GROUP CEO						●
Romolo Bardin BOARD MEMBER	●	●	●			
Ornella Barra BOARD MEMBER	●			●		
Paolo Di Benedetto BOARD MEMBER	●		●		●	
Alberta Figari BOARD MEMBER	●	●			●	
Diva Moriani BOARD MEMBER	●		●	●		
Lorenzo Pellicoli BOARD MEMBER				●		
Roberto Perotti BOARD MEMBER	●	●	●			
Sabrina Pucci BOARD MEMBER **	●	●		●		
Paola Sapienza BOARD MEMBER	●		●			●

* Independence criteria as per article 3.C.1 of the Issuers' Self-Regulatory Code ** Members of the A.R.C. on the occasion of the meetings devoted to the appointments

R.C.C. RISK & CONTROL COMMITTEE
R.P.T.C. RELATED PARTY TRANSACTIONS COMMITTEE
A.R.C. APPOINTMENTS & REMUNERATION COMMITTEE

C.S.C. CORPORATE GOVERNANCE,
SOCIAL & ENVIRONMENTAL SUSTAINABILITY COMMITTEE
I.C. INVESTMENTS COMMITTEE

Highlights

The Generali Group is one of the most significant participants in the global insurance and financial products market. The Group's Parent Company is Assicurazioni Generali, founded in 1831 in Trieste. Today Generali is Italy's market leader and one of Europe's leading insurers. Characterised from the outset by a strong international outlook and now present in more than 60 countries, Assicurazioni Generali has consolidated its position in mature markets and is developing rapidly in high-growth economies.

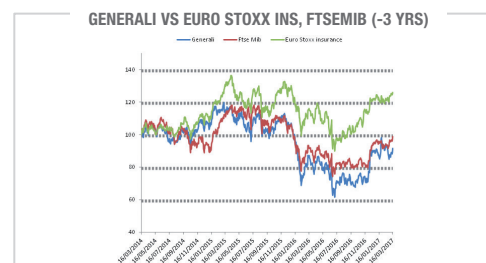
Identity card

- Generali Group is one of the leading insurance groups in Europe, with a 2016 total premium income of € 70 billion
- It is present in more than 60 countries
- It has 74,000 employees

Financial data (€ mln)

	2015	2016
GROSS WRITTEN PREMIUMS	74,165	70,513
LIFE PREMIUMS	53,297	49,730
NON-LIFE PREMIUMS	20,868	20,783
ANNUAL PREMIUM EQUIVALENT	5,210	4,487
EXPENSE RATIO	27.3%	27.4%
COMBINED RATIO	93.1%	92.5%
OPERATING RESULT	4,785	4,830
NET RESULT OF THE PERIOD	2,030	2,081

	31/12/15	31/12/16	CHANGE
INVESTMENTS (€ bln)	452.6	530	+6.1%
SHAREHOLDERS' EQUITY AT BOOK VALUE (€ bln)	23,5	24,5	+4.2%



SEGMENT: BLUE CHIP			
CODE	ISIN	BLOOMBERG	REUTERS
	IT0000062072	G IM	GASI.MI
NUMBER OF SHARES			1,561,808,262
FACE VALUE OF EACH SHARE			(€) 1.00
MARKET CAPITALIZATION (AT 31/12/16)			22 MLD €
DIVIDEND PER SHARE (€)			0.80
EX-DIVIDEND DATE			22/05/2017

Other instruments listed on Italian Stock Exchange

FINAL PRICE	ORD (€)	PERFORMANCE	March 2016 - March 2017
31/12/2016	14.12	ASSICURAZIONI GENERALI	+13%
VARIATION (1 YEAR)	ORD (€)	EURO STOXX INS.	-10%
MAX	16.37	FTSE MIB	+9.7%
MIN	9.81		