

Fact sheet



generali.com

MAY 2019



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Assicurazioni Generali Shareholders

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Media

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Investor Relations

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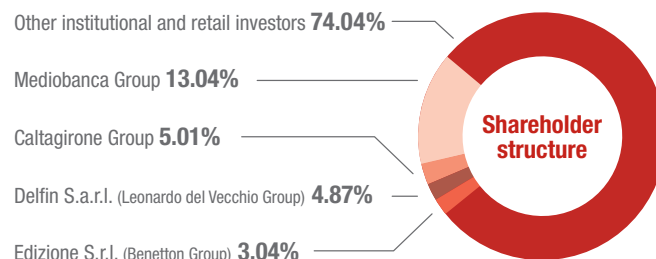
Long term rating

AM BEST **A**

MOODY'S **BAA1**

FITCH **A-**

Shareholders



Independent Auditor

Ernst & Young

Board Members

	INDEPENDENT*	R.C.C.	R.P.T.C.	A.R.C.	C.S.C.	I.C.
Gabriele Galateri di Genola CHAIR					●	
Francesco Gaetano Caltagirone VICE-CHAIR **				●		●
Clemente Rebecchini VICE-CHAIR		●				●
Philippe Donnet MANAGING DIRECTOR AND GROUP CEO						●
Romolo Bardin BOARD MEMBER	●	●	●			
Ornella Barra BOARD MEMBER	●			●		
Paolo Di Benedetto BOARD MEMBER	●		●		●	
Alberta Figari BOARD MEMBER	●	●			●	
Diva Moriani BOARD MEMBER	●		●	●		
Lorenzo Pellicoli BOARD MEMBER				●		
Roberto Perotti BOARD MEMBER	●	●	●			
Sabrina Pucci BOARD MEMBER **	●	●		●		
Paola Sapienza BOARD MEMBER	●		●			●

* Independence criteria as per article 3.C.1 of the Issuers' Self-Regulatory Code ** Members of the A.R.C. on the occasion of the meetings devoted to the appointments

R.C.C. RISK & CONTROL COMMITTEE
R.P.T.C. RELATED PARTY TRANSACTIONS COMMITTEE
A.R.C. APPOINTMENTS & REMUNERATION COMMITTEE

C.S.C. CORPORATE GOVERNANCE,
SOCIAL & ENVIRONMENTAL SUSTAINABILITY COMMITTEE
I.C. INVESTMENTS COMMITTEE

Highlights

The Generali Group is one of the most significant participants in the global insurance and financial products market. The Group's Parent Company is Assicurazioni Generali, founded in 1831 in Trieste. Today Generali is Italy's market leader and one of Europe's leading insurers. Characterised from the outset by a strong international outlook and now present in more than 50 countries, Assicurazioni Generali has consolidated its position in mature markets and is developing rapidly in high-growth economies.

Identity card



Generali Group is one of the leading insurance groups in Europe, with a 2017 total premium income of € 67 billion



It is present in more than 50 countries

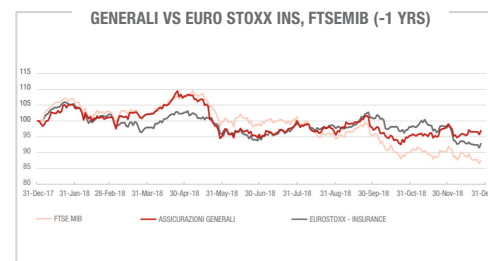


It has 71,000 employees

Financial data (€ mln)*

	2017	2018
GROSS WRITTEN PREMIUMS	68,537	66,691
LIFE PREMIUMS	47,788	46,084
P&C PREMIUMS	20,749	20,607
COMBINED RATIO	92.8%	93%
OPERATING RESULT	4,895	4,857
NET RESULT OF THE PERIOD	2,110	2,309

	31/12/17	31/12/18	CHANGE
ASSETS UNDER MANAGEMENT (€ mld)	542	488	+0.4%
SHAREHOLDERS' EQUITY AT BOOK VALUE (€ mld)	25.1	23.6	-5.9%



* Changes in Life net cash inflows and premiums are on equivalent terms, i.e. at constant exchange rates and consolidation scope pursuant to IFRS 5. Changes in Operating Result, Assets Under Management and Operating ROE consider, in accordance with IFRS 5, 2017 comparative data restated following the divestment of Belgium, German and Guernsey businesses as well as the disposal of the Dutch and Irish operations completed in February and June 2018, respectively.

SEGMENT: BLUE CHIP

CODE	ISIN	BLOOMBERG	REUTERS
	IT0000062072	G IM	GASI.MI
NUMBER OF SHARES	1,569,600,895.00		
FACE VALUE OF EACH SHARE	(€) 1.00		
MARKET CAPITALIZATION (AT 31/12/18)	22.851		
DIVIDEND PER SHARE (€)	0.90		
EX-DIVIDEND DATE	17/04/2019		

Other instruments listed on Italian Stock Exchange

FINAL PRICE	ORD (€)	PERFORMANCE	January - December 2017
31/12/2018	14.60	ASSICURAZIONI GENERALI	+6%
VARIATION (1 YEAR)	ORD (€)	EURO STOXX INS.	+10%
MAX	17.10	FTSE MIB	+13%
MIN	13.80		